



## **P3 Group S.à.r.l. announces intention to issue inaugural Green Bonds**

Subject to favorable market conditions, and on approval by the Management Board, P3 Group S.à.r.l. has announced plans to issue inaugural senior unsecured RegS dual-tranche Euro benchmark Green Bonds across 4- and 7-year tenors (the “Bonds”) and has mandated BNP Paribas, Deutsche Bank, HSBC, ING and J.P. Morgan to arrange a series of fixed income investor calls on January 17th and 18th 2022.

The proposed Bonds will be issued in Green format in accordance with P3’s Green Finance Framework, highlighting P3’s commitment to sustainability. A Second Party Opinion has been provided by Sustainalytics.

P3 expects to receive a corporate credit rating of BBB with Stable outlook by S&P, and the Bonds are expected to receive the same rating.

The Bonds will be issued under P3 Group S.à.r.l.’s €5,000,000,000 Euro Medium Term Note (“EMTN”) Programme. BNP Paribas, CACIB, Deutsche Bank, HSBC, ING, JP Morgan, SMBC and UniCredit are Dealers under the EMTN programme. Notes issued under the EMTN Programme will be traded on the Euro MTF Market and listed on the official list of the Luxembourg Stock Exchange.

[www. P3Parks.com/investors](http://www.P3Parks.com/investors)

